



Publication of Prospectus

4 July 2023 12:13 PM BST

Issuer: ADMIRAL GROUP PLC

Date: 4 July 2023

Re: Publication of Prospectus

The following prospectus (the "**Prospectus**") has been approved by the Financial Conduct Authority and is available for viewing:

Prospectus dated 4 July 2023 relating to the £250,000,000 8.500 per cent. Subordinated Notes due 2034

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Please click on the link below to see the full document:

<https://admiralgroup.co.uk/investor-relations/debt-investors>

A copy of the above document has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

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